

KUKA Aktiengesellschaft

Augsburg

ISIN DE0006204407

ANNUAL DOCUMENT ACCORDING TO § 10 GERMAN SECURITIES PROSPECTUS ACT

Section 10 of the German Securities Prospectus Act (Wertpapierprospektgesetz, WpPG), which came into force on July 1, 2005, requires all publicly listed stock corporations to annually provide the general public with a document containing or referring to all information published or otherwise made available in the previous twelve months by the issuing company to the general public as per capital market requirement.

For the period between **January 1, 2007** and **December 31, 2007**, KUKA AG would like to publish the following information pursuant to § 10 German Securities Prospectus Act:

AD-HOC RELEASES ACCORDING TO § 15 GERMAN SECURITIES TRADING ACT (WERTPAPIERHANDELSGESETZ, WPHG):

Ad hoc release as of December 13, 2007

Executive Board

Dr. Jürgen Koch, a member of the company's Executive Board with responsibility for Finance and Controlling, has informed the Supervisory Board that he will not be available for a further period of office after March 31, 2009, for personal reasons.

VORSITZENDER DES AUFSICHTSRATS:
Dr. Rolf Bartke

VORSTAND:
Dipl.-Ing. Gerhard Wiedemann
(Vorsitzender)
Dr. Jürgen Koch
Dipl.-Math. Bernd Liepert

SITZ: Augsburg
Amtsgericht Augsburg, HRB 22709



Ad hoc release as of November 6, 2007

EBIT margin from operating business improves further in third quarter of 2007

The KUKA Group generated an EBIT of EUR 20.8 million in the third quarter of 2007. Total EBIT for the first nine months of 2007 is therefore EUR 49.1 million, which corresponds to an EBIT margin of 5.3 percent. Included in the cumulative EBIT as of September 30, 2007 are net profits of EUR 5 million from the sale of properties. Net operating profit margin thus stands at 4.7 percent. Given these results, the Executive Board expects a higher EBIT margin from operating business for the 2007 financial year than the previously targeted 4.6 percent. Added to this will be profits from the aforementioned property sales.

The Executive Board also expects an improvement in net liquidity from the current target of approximately EUR 100 million, which was exceeded as of September 30, 2007 (EUR 106.7 million).

The Executive Board is therefore aiming to resume payment of a dividend for the 2007 financial year.

Ad hoc release as of August 7, 2007

Higher half-year result after taxes and increased EBIT margin from operating business

The KUKA Group is closing the 1st half-year with an annual profit (result after tax) in the sum of €80.8 million, after recording a loss of -€62.2 million in the 1st six months of the previous year. This includes earnings from discontinued operations of €63.8 million from the successful sale of the Packaging division in the 2nd quarter of 2007.

In the 2nd quarter, EBIT margin reached 5.7 percent after 3.4 percent in the first quarter of 2007 and -0.5 percent in the 2nd quarter of the 2006 financial year. The Executive Board is therefore increasing its EBIT margin forecast for 2007 from 4.2 percent to 4.6 percent.

Ad hoc release as of March 27, 2007

Sale of Packaging division Name change for IWKA Aktiengesellschaft

The company's Executive Board has completed its analysis regarding the possibility of selling the Packaging division and has decided to sell the Packaging division's companies. The Supervisory Board approved the decision on March 27, 2007. Subject to approval by the relevant trust authorities, the companies will be sold to funds of the Berlin-based investment company Odewald & Compagnie.

The sale will generate a book profit. As a result, the IWKA Group expects an earnings contribution from discontinued operations of at least about EUR 50 million for the 2007 business year. The enterprise value of the Packaging division on which the sale is based is approx. EUR 240 million. In



addition, a substantially utilized property belonging to the Packaging division will be sold at a price of EUR 17 million. The total amount of the transaction is therefore approx. EUR 255 million.

The Packaging division comprises more than 20 companies located in Europe, North and South America and Asia. It had sales of approx. EUR 400 million and more than 2,500 employees in 2006.

The Executive Board and the Supervisory Board have also decided to table a resolution to amend the articles of association at the annual general meeting of the company on May 16, 2007, proposing that the name "IWKA Aktiengesellschaft" be changed to "KUKA Aktiengesellschaft".

Ad hoc release as of February 6, 2007

Preliminary figures for the 2006 financial year

The IWKA Group's operating business improved considerably in the 2006 financial year over the previous year 2005.

In 2006, the Group achieved EBIT of EUR 33.7 million after losses of EUR -42.9 million in 2005. Orders received and sales revenues from continuing operations were 10 percent, in the case of orders received, and 9 percent, for sales revenues, above the levels of the year before.

Cashflow developed particularly well in the 4th quarter of 2006. Net debt as of December 31, 2006 was therefore, at EUR 89.7 million, by EUR 86.2 below the value in December 2005 (EUR 175.9 million).

The divestment process in 2006 was totally completed. Extraordinary expenditure will be around the level of the figures already communicated, and a net loss for the year will therefore be recorded.

Ad hoc release as of January 31, 2007

Syndicated loan for EUR 475 million

IWKA Aktiengesellschaft replaced debt and guarantee facilities previously provided primarily by bilateral short-term lines with various banks through a syndicated loan in the sum of EUR 475 million. The loan has a three year term which may be extended for a further one or two years under an agreement to that effect with participating banks. The syndicated loan places the Group's financing on a new basis.

The syndicated loan is in addition to the financing provided by the convertible bond issued on April 24, 2006 in the sum of EUR 69 million. An ABS program established in December 2006 (regular sale of receivables) in the sum of EUR 25 million completes the refinancing of the IWKA Group.



[DIRECTOR'S DEALINGS ACCORDING TO § 15A GERMAN SECURITIES TRADING ACT
\(WERTPAPIERHANDELSGESETZ, WPHG\)](#)

Release as of April 2, 2007

Announcement regarding transactions by management personnel in accordance with § 15a of the German Securities Trading Act

Dr. Jürgen Koch, member of the Executive Board of IWKA Aktiengesellschaft, Zugspitzstrasse 140, 86165 Augsburg (ISIN DE 0006204407) responsible for finances and controlling, as well as the Packaging division, advised us on April 2, 2007 that he purchased shares of the company on the Frankfurt Stock exchange as follows:

April 2, 2007: 5000 shares at a price of EUR 24.23645 each, for a total transaction value of EUR 121,182.25.

[CHANGES IN SHAREHOLDERS ACCORDING TO § 25 WPHG](#)..... PDF Download

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Report on first quarter 2007.....PDF Download

Interim Report as of June 30, 2007.....PDF Download

Report on third quarter 2007.....PDF Download

List of Group Companies of KUKA Aktiengesellschaft as of December 31, 2006 (Anteilsbesitzliste) (only available in German).....PDF Download



FURTHER INFORMATION

Invitation to Ordinary Annual General Meeting on May 16, 2007.....PDF Download

Financial Calendar for fiscal years 2007/2008.....PDF Download

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Augsburg, April 2008

KUKA Aktiengesellschaft