

KUKA Aktiengesellschaft

Augsburg

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ANNUAL DOCUMENT ACCORDING TO § 10 GERMAN SECURITIES PROSPECTUS ACT

Section 10 of the German Securities Prospectus Act (Wertpapierprospektgesetz, WpPG), which came into force on July 1, 2005, requires all publicly listed stock corporations to annually provide the general public with a document containing or referring to all information published or otherwise made available in the previous twelve months by the issuing company to the general public as per capital market requirement.

For the period between **January 1, 2009** and **December 31, 2009**, KUKA AG would like to publish the following information pursuant to § 10 German Securities Prospectus Act:

AD-HOC RELEASES ACCORDING TO § 15 GERMAN SECURITIES TRADING ACT (WERTPAPIERHANDELSGESETZ, WPHG):

Ad hoc release as of November 16, 2009

KUKA Aktiengesellschaft expands Executive Board - Changes at KUKA Group's management companies

In its November 16, 2009 meeting, KUKA Aktiengesellschaft's Supervisory Board appointed Dr. Walter Bickel as further member of the company's Executive Board effective November 17, 2009. Dr. Bickel, who was named Chief Operating Officer (COO), will focus on developing and executing the current cost-cutting program.

Also on November 16, 2009, KUKA Aktiengesellschaft's Executive Board, resolved to cut the number of executive managers at each of the two management companies, KUKA Roboter GmbH and KUKA Systems GmbH, to two in order to improve the efficiency of the management structure.



Mr. Manfred Gundel will become CEO of KUKA Roboter GmbH effective November 16, 2009. Dr. Lothar Bakowsky (CEO) left the Executive Board of KUKA Roboter GmbH effective November 16, 2009. KUKA Roboter GmbH management team will then consist of Mr. Manfred Gundel as CEO and Mr. Peter Plagens, who is provisionally responsible for finance and controlling. Mr. Michael Albert will take over the position CFO for finance and controlling at KUKA Roboter GmbH from Mr. Plagens effective April 1, 2010.

Mr. Lawrence A. Drake was named CEO of KUKA Systems GmbH effective November 16, 2009. By mutual agreement, Dr. Stefan Söhn resigned from his position as CEO of KUKA Systems GmbH effective November 16, 2009. Dr. Söhn will remain associated with KUKA Systems GmbH in a consulting role. In addition, Dr. Karl-Heinz Körber, Mr. Alan Macdonald and Mr. Hans Moser were released from the Executive Board of KUKA Systems GmbH effective November 16, 2009, but will remain with the company in key positions. KUKA Systems GmbH management team will then consist of Mr. Lawrence A. Drake and Mr. Lutz Berneke (CFO) who is responsible for finance and controlling.

Ad hoc release as of November 6, 2009

KUKA Aktiengesellschaft Approves Capital Increase from Authorized Capital

The Executive Board of KUKA Aktiengesellschaft has, with the approval of the Supervisory Board, resolved to increase the share capital of the Company with the exclusion of shareholder subscription rights by means of a partial utilization of authorized capital by an amount of EUR 6,915,974.00 to EUR 76,075,974.00 in exchange for cash contributions.

2,659,990 bearer shares will be issued at the par value of EUR 2.60 per share and at the offer price of EUR 10.50 per share; this corresponds to the opening price on the Xetra market on November 06, 2009.

The subscription rights of shareholders are excluded on the basis of the authorization in § 4 para. 5 sentence 3 of the Articles of Association.

The new shares are subscribed and taken over by Bank Joh. Berenberg, Gossler & Co.KG, Hamburg, and are entitled to dividends beginning in fiscal year 2009.

From the capital increase the Company will therefore receive net proceeds from the issue in the amount of EUR 27,929,895.00 million.

The proceeds will serve to strengthen the capital basis of KUKA Aktiengesellschaft.

The new shares will be admitted for trade, without prospectus, in the regulated market as well as the sub-segment of the regulated market with additional post-admission obligations (Prime Standard) on the Frankfurt Securities Exchange as well as in the regulated markets on the respectively stock exchanges in Berlin, Düsseldorf, Hamburg, Hanover, Munich and Stuttgart.



Ad hoc release as of October 30, 2009

Preliminary results, 3rd Quarter 2009 - Adjustment of guidance for the 2009 financial year

On the basis of preliminary results of the third quarter 2009, KUKA generated orders received of EUR 206.9 million (third quarter 2008: EUR 292.1 million), sales revenues of EUR 217.7 million (third quarter 2008: EUR 343.1 million) and a positive result before taxes and depreciation (EBITDA) of EUR 1.2 million (third quarter 2008: EUR 26.2 million). The operating result (EBIT) was minus EUR 5.1 million (third quarter 2008: EUR 20.0 million). This includes special expenditures of EUR 4.4 million, of which EUR 2.7 million were related to changes in the company's Executive Board. Free cash flow reached EUR 7 million in the third quarter 2009, which reduced net debt from EUR 94.4 million as of June 30, 2009 to EUR 87.5 million as of September 30, 2009.

For the 2009 financial year as a whole, KUKA is now expecting to achieve an operating result (EBIT) of minus EUR 10 million to minus EUR 15 million before the extraordinary restructuring expenses. Given the restructuring costs, KUKA is currently expecting that expenses for the whole of 2009 will total at least EUR 25 million, of which EUR 17.4 million are already included in the first nine months of 2009. The ongoing cost reduction program is continuing to make progress as planned, but the operating loss in the first nine months (EBIT of minus EUR 10.6 million) will not be made up in the remaining three months of the financial year.

It is expected that free cash flow for the 2009 financial year as a whole will be in the order of minus EUR 40 million to minus EUR 50 million. This is largely due to the considerable drop in trade payables receivables from suppliers in the current financial year (decrease of EUR 73.4 million as of September 30, 2009, from a very high trade payables level of EUR 149.1 million as of December 31, 2008).

Performance in the fourth quarter is still subject to considerable risk. Depending on possible further decisions regarding adjustments to the Group's cost structure, restructuring expenses in particular could increase considerably.

KUKA will release the interim report for the third quarter 2009 on November 3, 2009.

Ad hoc release as of September 29, 2009

Executive Board appointments

In its September 29, 2009 meeting, KUKA Aktiengesellschaft's Supervisory Board appointed Dr. Till Reuter to the Executive Board and named him CEO of the company effective October 1, 2009.



Dr. Till Reuter's appointment to the Executive Board was made in compliance with the stipulations of article 105, paragraph 2 of the German Stock Corporation Act.

Dr. Till Reuter will resign from his position as chairman of the Supervisory Board and will not exercise his duties as a member of the Supervisory Board during the time he acts as interim CEO of the company.

Mr. Bernd Minning was unanimously elected as the new chairman of the Supervisory Board.

Also in its meeting of September 29, 2009, the company's Supervisory Board appointed Mr. Stephan Schulak to the Executive Board effective October 1, 2009. Mr. Schulak will head up the Financing and Controlling department. Additionally, the position of a COO as member of the Executive Board will be implemented.

As previously announced, Dr. Horst J. Kayser and Dr. Matthias J. Rapp will resign from the company's Executive Board as of the close of September 30, 2009.

Ad hoc release as of September 3, 2009

Changes to the Executive Board and Supervisory Board - No Extraordinary General Meeting

At today's Extraordinary Supervisory Board Meeting of KUKA Aktiengesellschaft the Executive Board and the Supervisory Board of the company agreed with mutual consent to end the appointments of Dr. Horst J. Kayser (Chief Executive Officer) and Dr. Matthias J. Rapp (Chief Financial and Controlling Officer) as members of the Executive Board of the company at the close of September 30, 2009.

The Supervisory Board members Dr. Rolf Bartke (chairman), Dr. Reiner Beutel, Dr. Helmut Leube and Dr. Herbert Meyer also stated that they will give up their Supervisory Board mandates effective at the close of September 18, 2009 and leave the Supervisory Board at this time. The shareholder Grenzebach Maschinenbau GmbH stated that it will file a petition for judicial appointment of three members of the Supervisory Board. The new Executive Board of the company shall be appointed until September 30, 2009.

In light of the decisions made at today's Extraordinary Supervisory Board Meeting, Grenzebach Maschinenbau GmbH has also withdrawn its motion dated August 12, 2009 for convening an Extraordinary General Meeting.



Ad hoc release as of July 20, 2009

Extraordinary charges weakened results of the second quarter 2009

KUKA's preliminary numbers for the second quarter 2009 indicate EBIT came in at EUR -23 million and earnings after taxes at EUR -34 million.

EBIT was impacted by extraordinary accruals related to restructuring foreign subsidiaries totaling EUR -13 million and by declining sales revenues associated with the difficult market situation totaling EUR -4 million.

Earnings after taxes were impacted when tax loss carryforwards were forfeited because Grenzebach Maschinenbau GmbH's share of KUKA increased to over 25 percent. This had a negative impact of EUR -10 million.

The results for the second quarter 2009 were therefore weaker than expected due to extraordinary charges.

KUKA's preliminary numbers for the second quarter 2009 indicate orders received came in at EUR 253 million and sales revenues at EUR 211 million. Thus orders received were approximately EUR 40 million higher and sales revenues approximately EUR 16 million lower than the comparable figures in the first quarter 2009.

For the year 2009 overall, KUKA expects a breakeven operating result (EBIT) and a breakeven free cash flow before extraordinary restructuring costs. However, taking into consideration the extraordinary restructuring costs, KUKA expects that the operating result (EBIT) and free cash flow will be well into negative territory.

Extraordinary restructuring measures related to operations in Germany are currently not anticipated in the second half of 2009.

Ad hoc release as of April 27, 2009

Preliminary Figures First Quarter 2009: Recession stresses KUKA's business performance

In the first quarter of 2009, KUKA's preliminary figures indicate orders received came in at approx. EUR 214 million, sales at approx. EUR 227 million and a break-even EBIT. During the first quarter of 2008, the comparable figures were EUR 404.3 million, EUR 280.2 million and EUR 15.8 million respectively.



KUKA continues to make adjustments and implement restructuring measures aimed at achieving a break-even to slightly positive operating profit (EBIT) and positive free cash flow in 2009 in spite of the difficult market situation.

Ad hoc release as of April 2, 2009

Changes at Supervisory Board level of KUKA Aktiengesellschaft

Mr. Pepyn R. Dinandt and Mr. Helmut Gierse have advised KUKA Aktiengesellschaft in writing that they will step down from their positions as members of KUKA Aktiengesellschaft's Supervisory Board effective the end of the company's Annual General Meeting, to be held on April 29, 2009.

Their resignation will clear the way for the election of Mr. Bernd Minning (Grenzebach Maschinenbau GmbH) and Dr. Till Reuter (Rinvest AG) to the Supervisory Board of KUKA Aktiengesellschaft by the company's ordinary Annual General Meeting on April 29, 2009.

[CHANGES IN SHAREHOLDERS ACCORDING TO § 25 WPHG](#)..... PDF Download

FINANCIAL PUBLICATIONS

Annual report for fiscal year 2008 with financial statements and group management report..... PDF Download

Annual Financial Statements 2008..... PDF Download

Financial statements and management report for fiscal year 2008 of KUKA Aktiengesellschaft (only available in German)..... PDF Download

Report on first quarter 2009..... PDF Download

Interim Report as of June 30, 2009..... PDF Download

Report on third quarter 2009..... PDF Download

List of Group Companies of KUKA Aktiengesellschaft as of December 31, 2008 (Anteilsbesitzliste) (only available in German)..... PDF Download



FURTHER INFORMATION

Invitation to Ordinary Annual General Meeting on April 29, 2009.....PDF Download

Financial Calendar for fiscal years 2009/2010.....PDF Download

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Augsburg, April 2010

KUKA Aktiengesellschaft

