



IWKA Aktiengesellschaft

Karlsruhe

ISIN DE0006204407

ANNUAL DOCUMENT ACCORDING TO § 10 GERMAN SECURITIES PROSPECTUS ACT

Section 10 of the German Securities Prospectus Act (Wertpapierprospektgesetz, WpPG), which came into force on July 1, 2005, requires all publicly listed stock corporations to annually provide the general public with a document containing or referring to all information published or otherwise made available in the previous twelve months by the issuing company to the general public as per capital market requirements.

In the period between **January 1, 2006 and December 31, 2006**, IWKA AG has published or made available the following information:

AD-HOC RELEASES ACCORDING TO § 15 GERMAN SECURITIES TRADING ACT (WERTPAPIERHANDELSGESETZ, WPHG)

Ad hoc release as of December 22, 2006:

IWKA's Chief Executive Officer

After executing the restructuring of the IWKA Group, Mr. Wolfgang-Dietrich Hein resigns from his position as CEO and Executive Board member and as labor director of IWKA Aktiengesellschaft as of December 31, 2006.

The Supervisory Board thanks Mr. Hein for his efforts and for the successful restructuring of the IWKA Group.

The Supervisory Board has unanimously appointed Mr. Gerhard Wiedemann to the position of CEO and labor director, effective January 1, 2007. Mr. Wiedemann has been a member of the Executive Board of the company since April 1, 2006 and is in charge of the Plant and Systems Technology (Automotive) division, which is headquartered in Augsburg.

VORSITZENDER DES AUFSICHTSRATS:
Dr. Rolf Bartke

VORSTAND:
Dipl.-Ing. Gerhard Wiedemann
(Vorsitzender)
Dr. Jürgen Koch
Dipl.-Math. Bernd Liepert

Amtsgericht Mannheim, HRB 100094



Ad hoc release as of November 24, 2006:

Boehringer Group sold

The IWKA Group sold all of the companies of the Boehringer Group. Purchasers are companies of the MAXCOR Group. The only item still outstanding to complete the sale is the approval by the *Bundeskartellamt* (German federal antitrust authority).

The divestment will generate additional losses of approximately EUR 20 million (over and above the write-downs already included to June 30, 2006), which will be charged to the results from discontinued operations of the IWKA Group for the 2006 business year. These charges are primarily due to non-liquidity related expenses plus the transaction costs.

The Boehringer Group includes Boehringer Werkzeugmaschinen GmbH, Boehringer Werkzeugmaschinen Vertriebsgesellschaft mbH, FMS Drehtechnik Schaffhausen AG, Switzerland, UBJ-Boehringer Inc., Canada, and George Fischer-Boehringer Corporation, USA.

Ad hoc release as of September 22, 2006:

IWKA Group continues to sharpen focus

The IWKA Group will continue to implement its strategy of concentrating on its core competencies and is analyzing a greater focus on the plant and systems technology division (Automotive) and the Robotics division.

In conjunction with the above the Executive Board is analyzing the possibility of selling the Packaging division.

The company's Supervisory Board approved this concept in a meeting held on September 22, 2006.

Ad hoc release as of August 3, 2006:

Further valuation adjustments in discontinued operations

Personnel change at IWKA Aktiengesellschaft Executive Board level

The further restructuring of the portfolio announced earlier will require a valuation adjustment of over EUR 50 million on June 30, 2006, which will cause a substantial loss in the first half of 2006.

Companies that do not meet the targeted return on investment targets were reclassified as discontinued operations effective June 30, 2006 and will be sold. The aforementioned valuation adjustments will result from the planned sales of ARO-Schweisszangen-Group (Automotive Division),

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GSN Maschinen-Anlagen-Service GmbH (Automotive), HASSIA-Redatron GmbH (Packaging) and the Boehringer Group, which is already part of discontinued operations.

On the other hand, comparable operating earnings generated by continuing operations for the first six months of this fiscal year improved significantly as projected. The same applies to cash flow.

The interim report to June 30, 2006 will be released on August 8, 2006.

Mr. Dieter Schäfer, by mutual agreement with the Supervisory Board, will leave the Executive Board of the company as of August 31, 2006. In addition to his other duties, Wolfgang-Dietrich Hein, CEO, will be head of the Packaging Division. The Supervisory Board's decision was made on August 3, 2006.

The Supervisory Board's audit committee reviewed IWKA Aktiengesellschaft's draft interim report to June 30, 2006 on the same day.

Ad hoc release as of April 24, 2006:

Convertible bond placement

Today, IWKA Aktiengesellschaft will issue convertible bonds in a private placement through its 100-percent-owned Dutch subsidiary, IWKA Finance B.V. The bonds will be convertible into up to 2,660,000 new shares of the company amounting to a total of up to EUR 6,916,000 of total share capital. Subscription rights for shareholders will be excluded. The bonds will be placed with institutional investors via an accelerated bookbuilding. The conversion price and total placement value will be established on the basis of bookbuilding; the interest is 3.75% p.a.. The bonds will be issued in denominations for EUR 50,000 and will mature after 5 ½ years. It is the intention to list the bonds in the EuroMTF segment of the Luxembourg Stock Exchange.

Dresdner Bank Aktiengesellschaft will act as sole bookrunner and lead manager and Landesbank Baden-Württemberg as co-lead manager when the convertible bonds are placed with institutional investors outside the United States of America (Regulation S). In the course of the placement, Dresdner Bank Aktiengesellschaft reserved the right to place shares of IWKA Aktiengesellschaft held by individual institutional investors with other institutional investors.

Ad hoc release as of March 28, 2006:

2005 year-end result

No dividend to be paid

New Executive Board members appointed

Supervisory Board changes

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1. 2005 year-end result

As announced in the ad-hoc disclosure dated December 29, 2005, book losses resulting from the IWKA Group's discontinued operations, the Ex-Cell-O Group's operating loss and one-time charges

in continuing operations weighed heavily on the 2005 year-end result and led to a substantial loss. For the 2005 financial year, IWKA Aktiengesellschaft reports a shortfall of EUR 191.4 million and the IWKA Group a shortfall of EUR 147.5 million.

2. No dividend to be paid

Since IWKA Aktiengesellschaft's year-end result is negative, there will be no dividend payment for the 2005 financial year.

3. New Executive Board members appointed

In a meeting on March 28, 2006, the Supervisory Board appointed Mr. Gerhard Wiedemann, Chairman of the board of directors of KUKA Schweissanlagen GmbH, and Mr. Bernd Liepert, Chairman of the board of directors of KUKA Roboter GmbH, as full members of the Executive Board of IWKA Aktiengesellschaft, effective April 1, 2006, in order to integrate the operational management of the IWKA Group's divisions more tightly into IWKA Aktiengesellschaft.

The Executive Board will therefore be comprised of the following persons as of April 1, 2006.

- Mr. Wolfgang-Dietrich Hein: CEO; strategic corporate development, investor relations, press relations, group senior management and legal affairs, labor director
- Mr. Dr. Jürgen Koch: Finance and controlling
- Mr. Gerhard Wiedemann: Automotive division
- Mr. Bernd Liepert: Robotics division
- Mr. Dieter Schäfer: Packaging division

4. Supervisory Board changes

The Supervisory Board agreed to the Executive Board's proposal regarding the restructuring of the IWKA Group in its meeting of March 28, 2006. In order to avoid future conflicts of interest, Dr. Herbert Demel submitted his resignation as a member of the Supervisory Board effective the end of the Annual General Meeting to be held on June 1, 2006. The Supervisory Board shareholder representatives propose Prof. Dr.-Ing. Gerd Hirzinger, Director of the DLR Institute for Robotics und Mechatronics in Seefeld, to be elected as Dr. Demel's successor by the company's Annual General Meeting on June 1, 2006.

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Ad hoc release as of February 22, 2006

Sale of Bopp & Reuther Sicherheits- und Regelarmaturen Group

As part of its divestment program of the former Process Technology Division, the IWKA Group sold the Bopp & Reuther Sicherheits- und Regelarmaturen Group to a group company of the financial investor Tequity GmbH, Frankfurt/Main, on February 22, 2006, with effect from January 1, 2006. The impact on results is EUR -4.5 million, which was mainly taken into account in 2005. The Bopp &

Reuther Sicherheits- und Regelarmaturen Group achieved sales revenues of EUR 41.3 million in 2005 with 250 employees.

This transaction completes the sale of all the companies in the IWKA Group's former Process Technology Division.

CHANGES IN SHAREHOLDERS ACCORDING TO § 25 WPHG [▶▶ PDF Download](#)

FINANCIAL PUBLICATIONS

- Annual report for fiscal year 2005 with financial statements and group management report [▶▶ PDF Download](#)
- Financial statements and management report for fiscal year 2005 of IWKA Aktiengesellschaft (only available in German) [▶▶ PDF Download](#)
- Report on first quarter 2006 [▶▶ PDF Download](#)
- Interim Report as of June 30, 2006 [▶▶ PDF Download](#)
- Report on third quarter 2006 [▶▶ PDF Download](#)
- List of Group Companies of IWKA Aktiengesellschaft as of December 31, 2005 (Anteilsbesitzliste) (only available in German) [▶▶ PDF Download](#)

FURTHER INFORMATION

- Invitation to Ordinary Annual General Meeting on June 1, 2006 [▶▶ PDF Download](#)
- Statement by the Executive Board to Agenda Item 4 [▶▶ PDF Download](#)
- Counter motions, reasons and response by the administration [▶▶ PDF Download](#)

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Announcements of intended Amendment of

Articles of Association (only available in German) ▶▶ PDF Download

Financial Calendar for fiscal years 2006/2007 ▶▶ PDF Download

In case an indicated hyperlink will not be available or functional, the information as printed version is available free of charge. In this case please contact: IWKA Aktiengesellschaft, Investor Relations, e-mail: ir@iwka.de.

Karlsruhe, April 2007

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